SECTION XI.

FISHERIES AND PISCICULTURE.

§ 1. Commercial Fisheries.

- 1. Fish Stocks.—Australasia possesses an abundant and varied fish fauna, which embraces both tropical and temperate varieties and includes destructive as well as valuable species. In rivers and lakes both indigenous and imported varieties thrive. The latter have been introduced and acclimatised for industrial and sporting purposes by Governments and angling societies. Exploitation of the fishing areas—for some classes of fish for the whole year, for others during the breeding season only, or until a certain size is attained—is, where necessary, expressly forbidden; proclaimed localities are closed against net-fishing, and a minimum size of mesh for nets is fixed. The sea-fishermen in some districts have made regulations in their own interests for the purpose of controlling the market supply, and these they rigorously observe.
- 2. Economic Fisheries.—Although Australia's food fishes are abundant, the development of the industry has been slow. It has been authoritatively stated that the marine fisheries, properly fostered, will develop into an industry of national importance. Local catches of lake and river fishes furnish, in the aggregate, a not inconsiderable amount of food supply. (See also § 5 and 6 hereinafter).
- 3. Distribution of Supplies.—Present methods of distribution impose serious difficulties on the development of fishing generally, since there is a wide divergence between the price paid by the consumer and the return received by the producer. States and municipalities are interesting themselves in the direction of more economic distribution. Good markets are assured in the chief cities for regular deliveries of fresh fish. (See also § 5 and 6 hereinafter).
- 4. Oyster Fisheries.—Natural oyster beds, whose ample product is of excellent quality, exist on the foreshores in the shallow waters of inlets and estuaries in several parts of Australia. By husbanding the natural crop, and by judicious transplanting, the oyster output has been very materially augmented, and it is believed that there is a great future for the industry. The areas are leased by the Government to private persons, lengths of foreshore being taken up and profitably exploited. In New South Wales and Queensland particularly, the industry has developed; and small yields have been obtained in South Australia and Victoria.
- 5. Pearl-shelling, Beche-de-Mer, etc.—(i.) General. Pearl-shelling is carried on in the tropical districts of Queensland, the Northern Territory, and Western Australia. The pearl oyster inhabits the northern and western coastal waters from Cape York to Shark Bay, a length of shore of over 2000 miles. The shells are marketed in considerable quantities, and pearls also are obtained in Queensland and Western Australia. The fishing is generally conducted with the aid of diving apparatus, in water varying from

four to twenty fathoms in depth. In Queensland and the Northern Territory the beche-demer industry is carried on, and tortoiseshell is obtained on the coasts. Experiments-have been made in cultivating the pearl oyster on suitable banks. In October 1911, a pearl weighing 178 grains, and valued at £3000, was obtained at Broome. Further details regarding pearl-shelling are given in Official Year Book No. 6, p. 463. During 1915, trochus shell to the value of nearly £12,000 was raised in Queensland.

(ii.) Royal Commission on Pearl-shelling Industry. In accordance with the "White" Australia" policy, it was originally determined that the employment of Asiatic labour in the pearl-shelling industry should be restricted, and ultimately cease, and it was proposed that after 31st December, 1913, permits to indent Asiatics for the pearling fleet should no longer be issued. In view, however, of the disorganisation of the industry occasioned by the war, the time was extended to the 30th June, 1918, after which date permits to introduce Asiatic labour were to be granted only in cases where the diver and tender of a boat were Europeans. Since the receipt of the Report of the Royal Commission referred to, hereunder, this proviso was, however, revoked. In March, 1912, a Royal Commission to inquire into the pearling industry was appointed by the Commonwealth Government, and after visits to the Queensland and Western Australian waters, various sittings, and the issue of a progress report, presented its final report in 1916. The Commissioners stated that, while it may be practicable, they did not consider it desirable or profitable to attempt by any drastic methods to transfer the industry from Asiatics to Europeans. They further stated that, while the labour now employed is almost entirely Asiatic, they did not consider that the "White Australia" policy would be weakened or imperilled by allowing the industry to continue as at present conducted.

§ 2. Fisheries Statistics.

1. Estimates for the Commonwealth.—The returns given below have been furnished by the State departments. Estimates and approximations, where shewn, are official. The data do not generally lend themselves to presentation on a uniform scheme, but the principal facts have as far as possible been compiled for the Commonwealth.

The figures for New South Wales are exclusive of the State Trawling operations. In addition to the take of fish and lobster returned for that State, 5,913 cwt. of prawns valued at £9,856 were sold, and 3,000 dozen crabs valued at £1,396.

GENERAL FISHERIES (EXCLUDING EDIBLE OYSTERS, PEARLSHELL AND BÊCHE-DE-MER), COMMONWEALTH, 1915.

State.	No. of Boats and			Total T	ake of—.	Value of Take.		
· ·	Engaged.	Equip- ment.	ployed.	Fish.	Lobsters.	Fish.	Lobsters	
New South Wales	No. 779	£	No.	ewt.	doz.	£ 217.897	£ 7 419	
Victoria	740	39,565 65,257	3,275 942	163,423 87,777	12,355 18,461	101,554	7,413 7,875	
Queensland	607	32,454	1:168	53.840		64,733	1,010	
South Australia	800	30,000	1,000	134,000	10,000	234,500	12,500	
Western Australia	265	26,307	585	25,090	7,335	45,000	2,934	
Tasmania		20,400	310			46,500		
Northern Territory	13	350	75	1,910		5,492		
Commonwealth	3,374	214,333	7,355	466,040	48,151	715,676	30,722	

Included in value of fish and exclusive of Tasmania.

The available returns from the Commonwealth oyster fisheries appear in the next table. Edible oysters are not found in Western Australia. There is no information available in regard to the small consumption of local oysters in Tasmania.

EDIBLE (OYSTER	FISHERIES.	COMMONWEALTH,	1915.
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State.				Boats and	i of	Number of	Oysters Taken.		
				Men Em- ployed.	Leases.	Quantity.	Value.		
New South Wales		•••	No. 354	£ 12,521	No. 405	No. 2,692	cwt. 36,000	£ 41,364	
Victoria			40	2,200	58		7,500	3,000	
Queensland			105	10,728	147	701	26,981	30.514	
South Australia	•••		4	360	8.		641	1,282	
Western Australia			***						
Tasmania			•••		•••	•••		•••	
Northern Territory	•••		•••			•••		•••	
Commonwealth		•••	503	25,809	618	3,393	71,122	76,160	

The pearling industry is carried on in the tropical waters of Queensland, Western Australia, and the Northern Territory. During the last few years the return from the pearling industry has been adversely affected by labour conditions, coupled with the restriction in the market, consequent on the war. Some of the pearling fleets have transferred their operations to Dutch waters. Bêche-de-mer is obtained in Queensland and the Northern Territory, the product being exported to China.

PEARL, PEARLSHELL, AND BECHE-DE-MER FISHERIES, COMMONWEALTH, 1915.

State.	Number of Boats En- gaged.	Value of Boats and Equip- ment.	Num- ber of Men Em- ployed.	Quantity of Pearlshell obtained.	Value of Pearishell obtained.	Value of Pearls ob- tained.	Value of Bêche-de- mer obtained:	Value of Tor- toiseshell ob- tained.
	No.	£	No.	Tons.	£	£	£	£
New South Wales	,				• • • •	•••	•••	•••
Victoria						•••		
Queensland	103	29,540	844	112	18,512	••	39,918	105
South Australia						•••		•••
West Australia	218	90,737	1,567	1,026	118,760	14,894	•••	•••
Tasmania	•••	•••				•••		•••
N. Territory	25	6,250	150	42	6,135	•••	160	50
·								
Commonwealth	346	126,527	2,561	1,180	143,407	14,894	40,078	155

Information in regard to the value of pearls obtained was furnished by Western Australia only, the figures for 1915 being £14,894 as compared with £90,000 in the preceding year. In 1914 the pearls obtained in Queensland waters were valued at £6,120. For obvious reasons the returns can be regarded as rough approximations only. The next table gives the revenue from fisheries in each State.

PURLIC	REVENUE	FROM	FISHERIES.	COMMONWEALTH.	1915.

State.	Licenses.	Leases.	Fines and Forfeitures.	Other Sources.	Total.
New South Wales Victoria Queensland South Australia Western Australia Tasmania* Northern Territory	331 2,237 473 2,753 479	7,169 4,033 1,802 	£ 225 418 50 9 3 8	£ 80 7 48 83	\$ 8,864 756 6,320 482 4,606 570 54
Commonwealth	7,717	13,004	713	218	21,652

^{*} Returns incomplete; refer mainly to Fisheries Board of Hobart.

A summary of the main items of information available in regard to General and Oyster Fisheries in the Commonwealth is given hereunder for the five years 1911-15:—

GENERAL AND OYSTER FISHERIES, COMMONWEALTH, 1911 to 1915.

Particulars.	1911.	1912.	1913.	1914.	1915.
General Fisheries—					-,
No, of boats engaged	2,593	2,898	3,114	3,321	3,374
	4,405	6,114	6,428	7,363	7,355
,, men employed Fish obtained—	1,100	0,111	. 0,120	7,000	,,000
Quantity cwt.	350,828\$	391,1681	388.371 ‡	563,543	466,040±
Value £	474,027	497,345	489,236	519,723	709,176
Lobsters obtained—Value, £		27,840	30,879	39,111	30,722
Hobsters obtained value, a	21,110	27,010	00,010	00,11,1	00,122
Edible Oyster Fisheries—					-
No. of boats engaged*	482	485	428	398	503
,, men employed*	589	518	487	453	618
Oysters obtained—	•	. 020	10,		
Quantity cwt.	64.397	58,113	68,054	60,199	71,122
Value £	77,080	79,933	74,204	62,153	76,160
, 4145		,	, -,	,	''',-''
Public Revenue from Fisheries		1	<i>'</i> .		
Licenses £	4,833	5,576	7,379	9,664	7,717
Leases £	11,583	11,668	11,081	12,823	13,004
Fines and forfeitures £	345	495	480	427	713
Other sources £	386	625	442	662	218
- 1					
Total revenue £	17,147	18,364	19,382	23,576	21,652

^{*} Queensland and South Australia only for year 1910. There are practically no cyster fisheries in Victoria, Western Australia, and Tasmania. ‡ Exclusive of Tasmania. \$ Exclusive of Western Australia and Tasmania.

The following table gives in summarised form for the years 1911-15 the details available in regard to pearling and beche-de-mer fishery for the States where these industries are carried on, i.e., Queensland, Western Australia, and the Northern Territory. The low production in 1915 was, of course, due to the loss of market occasioned by the war. For obvious reasons, figures regarding value of pearls obtained can be taken as rough approximations only.

PEARL, PEARLSHELL AND	BÊCHE-DE-MER	FISHERIES,	COMMONWEALTH,
	1911 to 1915	•	

Particu	ılars.		1911. 1912.		1913.	1914.	1915.
No. of boats en		•	578	607	598	581	346
No. of men emp Pearlshell obtain	pioyea ned—		4,052	4,291	4,277	4,137	2,561
Quantity	•••	tons	1,717	2,103	2,014	1,823	1,180
Value	•••	£	327,444	530,298	346,437	297,776	143,407
Pearls obtained	†	1				,	
Value	•••	£	87,713	106,375‡	97,730‡	97,535	14,894
Bêche-de-mer o	btained-	- 1			1		_
Quantity	•••	tons	. 323	450	625	531	770
Value	•••	£	17,712	25,142	30,943	27,847	40,078
Tortoiseshell ob	tained-	-					
Quantity	•••	lbs.	1,056	1,302	1,382	870	327
Value	•••	£	572	785	850	. 625	155
			J		1		

In addition to the production mentioned above, Queensland during 1915 raised 544 tons of trochus shell, valued at £11,904. The shell is used principally in the manufacture of "pearl" buttons.

§ 3. Oversea Trade in Fish.

That the development of the fishing industry in Australia leaves much to be desired is evident from the fact that the import of preserved fish into the Commonwealth is very large. The figures for the imports for the last five years were as follows:—

IMPORTS OF FISH, COMMONWEALTH, 1911 to 1915-16.

Classification.	Classification.			1913.	1914-15.	1915-16.
Fresh (oysters) Fresh, or preserved by	t dewt.	20,455	8,765 5,279 - 25,673	34,172	6,353 4,187 27,015	4,736 3,040 25,771
cold process Potted	∫cwt.	* '* '	56,396 * 35,506	78,510 * 37,644	65,741 * 38,552	68,676 * 54,414
Preserved in tins	(at	443,049	194,092 606,969 26,472	171,733 525,996 24,629	194,005 660,693 15,477	213,347 755,286 10,403
Smoked, dried and n.e.i.	(°"£		76,327	70,605	37,141	32,868
Total	cwt.†	198,058 569,360	255,002 780,477	239,446 718,036	242,850 806,314	254,257 914,284

^{*} Not available. † Exclusive of potted fish.

Tinned fish constitutes by far the largest proportion of the imports, the bulk of it consisting of salmon from the United States, Canada, Norway, and Alaska. The potted fish comes chiefly from the United Kingdom. New Zealand supplies the largest proportion of the fresh fish, the bulk of the remainder coming from the United Kingdom. The small import of oysters consists entirely of New Zealand produce.

The exports of local fish produce for the five years 1911 to 1915-16 is given hereunder:—

EXPORTS OF FISH (AUSTRALIAN PRODUCE), 1911 to 1915-16.

COMMONWEALTH.

Classification.	1911.	1912.	1913.	1914-15.	1915-16.
preserved by cold process	ewt. 248	137	114	1,919	918
	£ 1,026	436	367	9,532	2,806
	ewt. 6,891	38,268	11,334	10,655	11,044
	£ 23,185	35,827	40,573	29,337	40,441
Total {	owt. 7,139	38,405	11,448	12,574	11,962
	£ 24,211	36,263	40,940	38,869	43,247

The quantity of fresh fish exported from the Commonwealth is trifling, and the amount of £2806 shewn in the table above consists chiefly of cured bêche-de-mer exported to Hong Kong from Queensland and the Northern Territory, The bulk of the amount of £40,441 consists of an export of salt fish also to Hong Kong from Queensland.

The exports of pearlshell and tortoiseshell are given hereunder for the five years 1911 to 1915-16:—

EXPORTS OF PEARLSHELL AND TORTOISESHELL, 1911 to 1915-16.

COMMONWEALTH.

	Article.		1911,	1912.	1913.	1914-15.	1915-16.
Pearlshell Tortoiseshell		 { cwt. £ { lbs. £		64,976 524,281 5,170 3,454	41,813 383,193 3,244 2,081	26,276 179,430 1,244 822	49,759 192,226 570 333

About 60 per cent. of the pearlshell exported during 1915-16 was consigned to the United States, which took nearly £116,000 worth of the total export. The next largest share went to the United Kingdom, which took £50,000 worth, while shell to the value of £24,000 was exported to Japan.

§ 4. Development of the Fishing Industry.

- 1. Transport and Marketing.—Up to the present the question of adequate transport and marketing of the proved supplies of fish has not been satisfactorily dealt with in all the States. In New South Wales, as shewn in § 6 hereinafter, the matter of exploiting and marketing trawlable fish has been undertaken by the State Government, which has also taken steps to improve the conditions under which the ordinary coastal fishing is carried on.
- 2. Experiment and Culture.—The Existing Fisheries. In many respects the fishing industry is capable of modification and development. Although some valuable work has been done by the State Governments in the way of experiment and culture, a uniform policy of development for Australia is desirable, and recommendations have been made that the Fisheries Departments of the various States should co-operate with the Federal Government with a view to increasing the productiveness of the Commonwealth waters; and that uniform fisheries laws should be adopted by adjacent States.

All live fish imported into Australia are examined on shipboard in order to prevent the importation of undesirable fish.

With the object of ascertaining something of the movements of oceanic fishes, as well as of those estuarine fishes which make periodical oceanic migrations, reports are furnished regarding the various kinds of fishes, etc., and their movements along the coast.

Fuller details regarding the activities of the States in fish-culture are given in Official Year Book No. 6, pp. 471-2.

By arrangement with the Commonwealth Fisheries Department, members of the staff of the Australian Museum, Sydney, accompanied the F.I.S. "Endeavour" on various cruises. Specimens were collected, mounted for scientific purposes, and distributed to other Australian Museums, a considerable number being put aside for the Commonwealth Fishery Museum.

3. Consumption of Fish.—Despite the circumstance that numerous varieties of valuable food fishes abound in the coastal waters of Australia, while the freshwater rivers and lakes yield abundant supplies of natural and acclimatised species, the fishing industry has not developed to the extent that might reasonably be expected. It has been said that the Australians are not an "ichthyophagous race," but the comparatively heavy import of dried and preserved fish would appear to disprove this statement. The natural explanation seems to be that the industry is ill-managed, the price to the consumer is high, while the fisherman's gain is uncertain—and the system of distribution lacks method. Considerable improvement has, however, been effected in recent years, particularly in New South Wales (vide § 6 herein).

§ 5. The Commonwealth Department of Fisheries.

- 1. The Federal Council of Australasia.—The Federal Council had power to legislate with regard to fisheries in Australasian waters beyond territorial limits. In its second session (opened 16th January, 1888), an Act was passed to regulate pearlshell and bechede-mer fisheries in Australasian waters adjacent to Queensland; and in the third session, opened shortly afterwards, the Act was made applicable to Western Australia. Upon the passing of the Commonwealth Constitution Act of 1900, however, the Federal Council ceased to exist.
- 2. Commonwealth Investigations.—In 1907 the Commonwealth Government decided to demonstrate what might be attained commercially by the application of modern methods. A Federal Investigation Ship, the "Endeavour," was constructed specially for the work, and a Director of Fisheries was appointed. Experimental cruises were immediately undertaken. These shewed that the Commonwealth possesses an asset of considerable value in her sea fisheries. The scope and results of the inquiries are set out in the reports issued by the late Director.
- 3. Scope of the Inquiry.—The immediate scope laid down for the investigation was, shortly, as follows:—
 - (i.) By various means of capture to ascertain what marketable food-fishes may be found in ocean waters adjacent to Australia.
 - (ii.) In what quantity they may be taken.
 - (iii.) To what extent they migrate, and where.
 - (iv.) How they many be conveniently and economically captured.
 - (v.) By systematic survey to find out and chart suitable fishing grounds.

In addition to the work which was thus carried on in the various recognised methods of capture (including long-line and drift-net fishing, etc.), hydrographic survey work, etc., was carried out for the purpose of ascertaining the nature of the sea bottom, depth of water, currents, and sea temperature.

- 4. The F.I.S. "Endeavour."—The construction of the investigation vessel was undertaken in the Commonwealth, and was upon the lines shewn by the most recent European experience to be of greatest advantage, with necessary modifications to suit the Australian climate. A description of the vessel, which was the first Commonwealth-owned seagoing ship, is given in Official Year Book No. 6, p. 473. Up to the end of 1913, 85 cruises had been made in eastern and southern waters. In 1914, 13 more cruises were successfully undertaken; but the vessel with all on board, including the Director, was lost on her 99th cruise, which was commenced on 20th November, 1914.
- 5. Trawling Grounds Discovered by the "Endeavour."—According to information supplied by the Commonwealth Department of Trade and Customs, it would appear from the experiments carried out by the "Endeavour" on the shelf of the east coast of Australia, that the best trawling grounds extend from near Port Stephens, in New South Wales, past Sydney to Gabo Island, continuing across the eastern slope of Bass Strait past Flinders Island to Tasmania. These trawling grounds cover an area of approximately 6000 square miles, and are within easy access to two markets—Sydney and Melbourne. Extensive operations have been carried out on these grounds, and fish in payable quantities have been obtained.

A very rich trawling ground has also been located in the centre of the Great Australian Bight, estimated to cover an area of about 4000 square miles. The depth varies from 80 to 300 fathoms, but the greater portion of the trawlable area is situated between 100 and 200 fathoms. Excellent results were obtained by the "Endeavour" in this locality, fine rock ling and flathead being among the many choice varieties caught. This ground is situated about half-way between Adelaide and Albany, and about two days' steaming from either place.

In both of the trawling areas referred to above, considerable quantities of prime edible fish have been caught by the "Endeavour," thus demonstrating the potential value of Australia's deep-sea fisheries.

6. The Continental Shelf.—In addition to the primary duty of locating payable trawling grounds, extensive hydrographic surveys were carried out by the "Endeavour" along the coast from the north of Queensland to the west coast of Western Australia. Soundings, samples of the sea bottom, sea temperatures, etc., were taken, principally within the hundred-fathom line, in order to determine the suitability or otherwise of the localities for trawling. These observations were, in most instances, taken prior to the casting of the trawl net, which was the principal means of capture used by the "Endeavour" for ascertaining the richness of areas so far as the abundance of fish food was concerned. Most of the soundings have been charted and are available for public information.

The late Mr. H. C. Dannevig, formerly Director of Fisheries for the Commonwealth, in his "Report on the Continental Shelf of the East Coast of Australia" (Fisheries—Volume III., Part 6), explained how systematic surveys were carried out by him on the "Endeavour," and information obtained as to the nature of the continental shelf which surrounds the Australian continent.

The shelf consists of a narrow submerged ledge, varying in width from 10 miles to more than 100 miles, covered by a depth of less than 100 fathoms. From the outer edge of this ledge or shelf the bottom slopes away more or less abruptly towards the great ocean depths. It is within the area of the shelf that trawling grounds may be looked for.

On the east coast of Australia, the typical shelf commences at Sandy Cape in Queensland, and continues southwards. For about 360 miles, or south of Smoky Cape in latitude 31° S., the shelf presents peculiarities which gradually disappear further south. One of these peculiarities is that the shallow portion of the shelf continues seawards for a considerable distance, so that, for instance, at Double Island, the depth is only 50 fathoms. At this depth the shelf may here be said to terminate, as, at depths

from 60 to 100 fathoms, apart from being narrow and rocky, the sea floor is frequently so steep as to form part of the general slope downwards to abysmal depths. Another peculiarity is that northwards from Cape Moreton the shallow portion of the ledge is mainly covered with coral sand, which southwards gives way to a somewhat yellow sand, occasionally interspersed, in localities where the currents are strong, with gravelly beds.

Southwards from Smoky Cape the relative proportion between the inner and outer areas becomes reversed. At the Cape itself the shelf is narrow and divides into two equal belts; the shallow area of less than 50 fathoms, and a deeper stratum with an average depth of 70 fathoms. From here southwards the outer stratum becomes gradually wider at the expense of the inshore or secondary ledge, a maximum width of which is found in the Newcastle Bight, where the inshore ledge is seven to eight miles wide, while the outer ledge extends for another twenty-one miles before breaking off into the deep. Simultaneously with the appearance of the outside ledge at Smoky Cape the depth of the "break off" increases quickly to about 100 fathoms, and remains so for the remainder of the coast south to Gabo Island.

Southwards from Gabo Island the shelf widens out considerably, and consists entirely of the outward or deeper stratum, which, between 50 and 300 fathoms, is many miles wide. The edge gradually bends westward parallel with the coast until opposite the mouth of the Snowy River, where at a distance of about thirty miles from land it turns abruptly to the south. On approaching the bend, the shallow area (of less than 50 fathoms) has gradually extended at the expense of the outer ledge, and while the former continues westward through Bass Strait and connects Victoria and Tasmania, the latter extends as a relatively narrow belt along the eastern slope past Flinders Island and along the east coast of Tasmania.

The hundred-fathom line from the south of Tasmania to the western end of the Great Australian Bight was also surveyed by the "Endeavour." On that portion of the coast it was found that the continental shelf was considerably wider than on the east coast, and the slope of the shelf more gradual.

7. Publications of the Commonwealth Fisheries Department .- New and rare species of fish and marine forms secured by the "Endeavour" have been preserved, examined and described by various scientists, recognised as authorities on the subject of marine life. The following monographs have been published by the Department of Trade and Customs, the names of the authors being appended:-

Subject.			AUTHOR.
Mollusca (2 parts)		•••	Charles Hedley, F.L.S. (Assistant Curator and Conchologist, Australian Museum, Sydney).
Fishes (4 parts)		•••	Allan R. McCulloch (Zoologist, Australian Museum).
Sponges			E. F. Hallmann, B.Sc. (Australian Museum).
Assymetron		•••	Miss Janet W. Raff, B.Sc. (Melbourne University).
Globigerina Ooze		•••	F. Chapman, B.A., A.L.S. (Palæontologist, National Museum, Melbourne).
Hydroida (3 parts)		•••	W. M. Bale, F.R.M.S.
Foraminifera and	Ostræoda	•••	F. Chapman, B.A., A.L.S.
Algæ	•••	•••	A. H. Lucas, M.A. (Sydney Grammar School).
Polychæta	•••	• • • • •	William Benham, M.A., D.Sc., F.R.S. (Professor of Biology at the University of Otago, N.Z.)
Gephyrean Priapu	us	•••	Do. do. do.
Sea Lilies, Star Stars and Sea			Hubert Lyman Clark (Curator of Echinoderms, Museum of Comparative Zoology, Cambridge, Mass., U.S.A.).

The following papers were, in addition, prepared by the Director of Fisheries, the late H. C. Dannevig:—

First and Second Preliminary Reports on the Fishing Experiments carried out by the F.I.S. "Endeavour."

Notes on Australia's Fisheries, with a summary of the results obtained by the F.I.S.

Paper on the Continental Shelf of the East Coast of Australia.

Paper on the Physiography of Bass Strait.

6. The State Trawling Industry—New South Wales.

As far back as the year 1898, the New South Wales Government equipped a small vessel called "Thetis" for the purpose of investigating the potentialities of the State coastal waters in regard to the supply of edible fish. The knowledge gained from the cruises of this vessel was, of course, considerably augmented by that obtained since 1907 by the more modern methods adopted by the Commonwealth vessel "Endeavour." In view of the favourable outlook, the State Government determined to exploit the fishing industry. The necessary vessels and equipment were ordered, and by the middle of the year 1915, three steam trawlers built of steel and equipped in accordance with the most up-to-date methods had commenced operations in the coastal waters. It was not long before these vessels had proved the existence of highly valuable trawling grounds within a day's steam of Sydney Heads, and what is believed to be one of the most prolific areas in the world has been located within three hours steam of the home wharf. Nearly 3½ million lbs. of fish have been landed and sold to the public at extremely low rates in the State retail depôts as well as at occasional sales in markets and in country districts.

In addition to the three vessels mentioned above, four steam trawlers of the same general design are being built at the Government dockyards at Newcastle, and a wooden fish-carrying vessel and a general fishing vessel which will engage in surface fishing as well as trawling and bottom fishing, are being built under contract in Sydney.

Of the seven State retail fish depôts, six are in the metropolitan district, and one at Newcastle.

Moreover, in connection with the undertaking, arrangements have been made for the collection and distribution of fish taken by coastal and estuarine fishermen. With this end in view, large refrigerating stations have been built at Newcastle, Clarence River and Port Stephens. The scheme has proved a great boon to fishermen by obviating the losses caused by uncertain supply of ice and absence of facilities for marketing.

In 1915, a deputation from the Municipal Council of Sydney urged on the Minister the desirability of the Government or the City Council taking over the entire control of the fishing industry, but in view of the counter representations to the proposal, no action was taken.

§ 7. Fish Preserving.

Bounties have been provided by the Federal Government for fish preserving, the rate payable being ½d. per lb. The amounts paid were £27 in 1907-8; £1727 in 1908-9; £311 in 1909-10; £115 in 1910-11; £168 in 1911-12; £103 in 1912-13; £80 in 1913-14; £156 in 1914-15, and £106 in 1915-16. It is hoped that the bounties, together with the increased yield that may be expected to result from the fisheries investigations now being conducted, will lead to a considerable output and consumption of locally-preserved fish. Up to the present but little development has taken place, the establishments which claimed bounty for fish preserving numbering only two in 1915-16, as compared with five in the preceding year.